



COMPANY OVERVIEW

Headquartered in scenic Franklin, North Carolina, Drake Software is one of the last privately held tax software companies still in the industry. The company has its roots back as far as the 1950s, when the Drake family began operating a tax practice. It was during the 1970s that Phil Drake, today the company's CEO, wrote the first "Drake Tax Solution." In the ensuing 30 plus years, Mr. Drake continues to be active in the development and the company continues to grow rapidly year after year.

Today, Drake Software provides tax related tools to over 30,000 tax professionals across the country. The company has a dedicated staff of programmers, including numerous CPAs and EAs, allowing Drake to ensure the software is tested and approved early. In fact, over 90% of Drake customers had their state software approved for e-filing by the first week of January in 2009. But this early delivery is nothing new for Drake, they have accomplished this early approval of state software for the previous three years in a row! You can call and request a FREE copy of the most current software: 866.670.8471 or visit DrakeSoftware.com to download a free copy of the 2008 Drake Tax Solution.

MARKETS SERVED

Drake Software has perhaps the most diverse customer base in the industry. Customers pre-

paring few returns out of a start up practice, or a few thousand from an established firm, all find Drake the best choice to provide them with the tools and value to grow their businesses. Drake provides time-saving tools such as the 7 Year Tax Planner, Trial Balance Import, and RIA Tax Research, all just a click away, and integrated within its tax package.

PRODUCTS

Drake Software includes its array of packages (for one price): software to prepare 1040s, 1120s, 1065, 1041, 990, 706, 709 as well as ALL states. This means there are no separate modules to purchase, and no worries about hidden costs or additional fees.

Electronic filing is also provided for both individual AND business returns at no additional charge. That's right, no transmission fees. In addition, the Drake Software suite includes:

- Drake Document Manager – the quick, efficient, and economical way to store your client info, saving paper and space
- Client Write-Up – simplify payroll and bookkeeping
- Client Status Manager – customize client reports and track your returns
- Multi-Office Manager – manage multiple offices online from anywhere
- Drake Tax Planner – forecast scenarios that help your client make the right decisions

CUSTOMER SUPPORT

Without question, Drake Software offers the best customer support in the industry. Even during peak filing season, its customers can speak with a live support representative in less than 10 seconds – with no automated menus and no computer voices. These individuals are friendly, knowledgeable, and ready to work one-on-one to answer questions and solve problems. So much so, that over 90% of all support calls are solved by the representative answering the phone. In addition to great phone support, you can also find answers 24/7 in the vendor's online Knowledge Base.

Drake Software also offers helpful online tax research with RIA, Spanish support, online forums, email support, broadcast emails, and multiple options for training.



Drake Software
235 East Palmer Street
Franklin, NC

PHONE: 866-670-8471

FAX: 828-369-9928

E-MAIL: Sales@DrakeSoftware.com

WEBSITE: DrakeSoftware.com

NUMBER OF EMPLOYEES: 300+

YEAR FOUNDED: 1977



ACCELERATE

Free Your Workflow

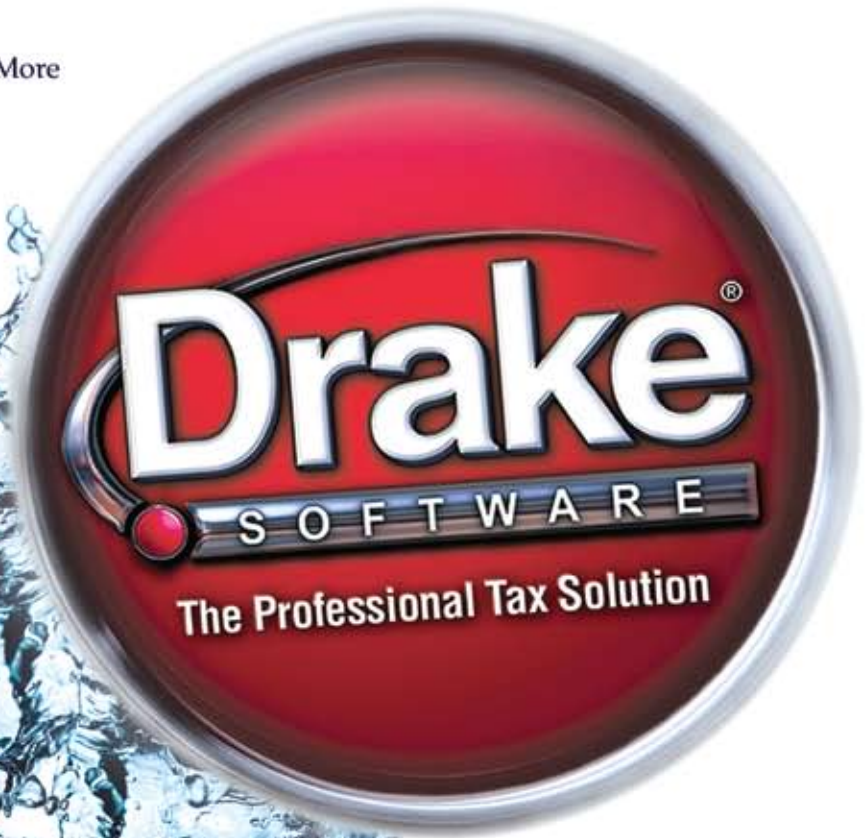
Conversions *quick & easy*
Extensive List at DrakeSoftware.com

Training *tackle tax season with confidence*
Electronic Training Center | Tutorials | Live Training | & More

Delivery *get it first*
Federal & State Software

Precision *get it right*
Intuitive Data Entry & Fast Calculations

Support *keep moving*
Calls Answered in 9 Seconds or Less
(Even During Peak Season)



*"Drake Software allows me to do returns fast and accurately.
I do 100% electronic filing, and it works well for me."
Becky • Valued Customer Since 1997*

TURN WORKLOAD INTO WORKFLOW

Download a FREE demo of the current software today.

DRAKESOFTWARE.COM

TOLL-FREE 866.670.8471